



Grant Thornton Personal Compliance Tool

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With technology transforming businesses and governments globally, family offices need to embrace improvements that impact their operational effectiveness, communication with clients, data security and help them stay abreast of tax and regulatory compliances.

At Grant Thornton Bharat, we have a Personal Compliance Tool that can be used for tracking compliances relevant to an individual, a Limited Liability Partnership (LLP), a portfolio company, a trust, or any other entity that is part of a family office.

The easy-to-use tool covers compliances beyond the statutorily mandated ones. It **creates regulatory and internal compliance workflows, maps internal and external shareholders, auto-populates compliance calendar, acts as a single window to access your wealth managers' portal and has a personal e-vault to keep scanned copies of all important documents.**



“The importance of compliance is evident as issues become more complex with growing business. Taking steps to meet legal obligations may seem like a management no-brainer, but fulfilling your minimum requirements can result in missed opportunities. Understanding the reasons for the various rules, laws, and regulations that govern your business will help you take advantage of any benefits they offer while ensuring you stay in compliance always.”

Pallavi Joshi Bakhru,
Partner and Leader, Private Client
Services, Grant Thornton Bharat



Explore our solutions

We provide ongoing support, continuous investments in research and development, technology and legal upgrades to ensure continuous user satisfaction

Legislative updates

- Proactively upgrade compliance descriptions on legal changes announced by the government
- Uploading copy of notifications, etc. released by authorities
- Availability of historical updates and notifications
- Auto notifications to users on change in filing date and new compliances

Software updates

With ever evolving technology and user requirement, we ensure:

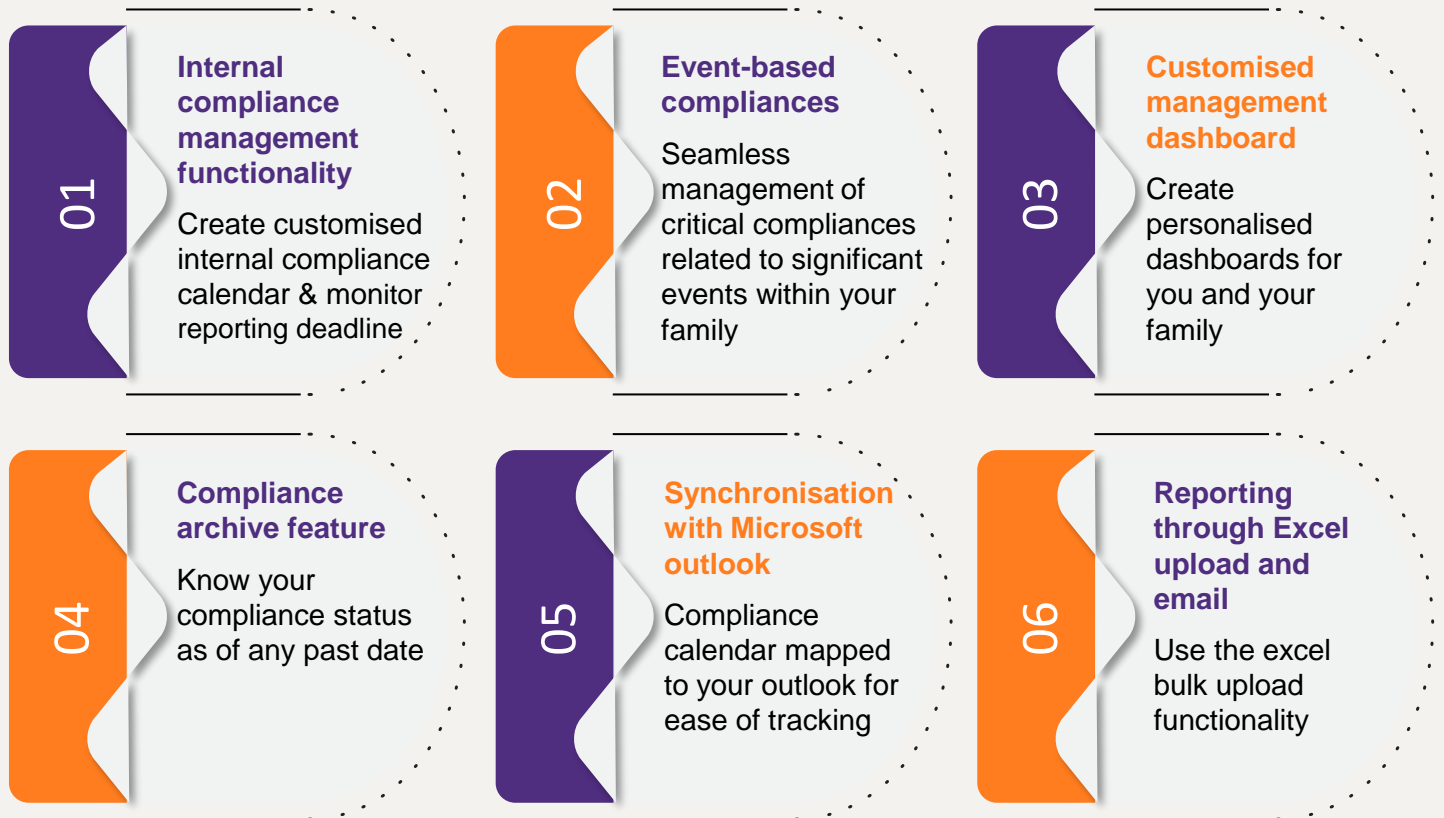
- Resolving system bugs
- Technology upgrades
- New features and functionalities in application from time to time

IT infrastructure support

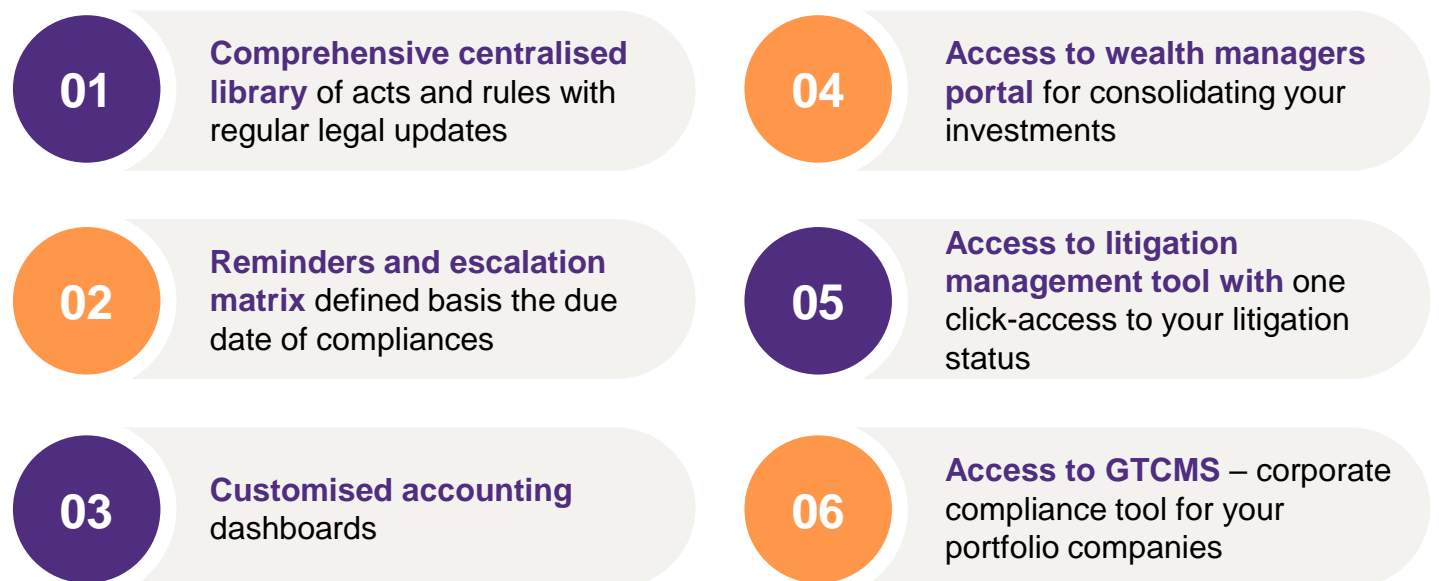
- Application hosting on secured cloud
- Enabling data back up
- Application availability
- Ensuring application is protected against threats
- Proactive measures - monitoring and auditing of application and infrastructure
- Database management

Key features of the compliance tool

A comprehensive solution offering



Other features



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NOV 2022 – NOV 2023

INDIA

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