

# Finance transformation: Innovate to elevate





# Future of Finance

A stack of gold coins is the central focus, set against a dark blue background. In the foreground, a calculator with glowing blue numbers and a network diagram with yellow nodes are visible, suggesting a digital and financial theme.

## 01 | Touchless

Eliminate manual processes with STP, intelligent workflows, and cloud ERP, enhancing accuracy, efficiency, and agility.

## 02 | Greener

Reduce paper reliance with e-invoicing, ESG reporting, and eco-friendly procurement, leveraging carbon tracking and energy-efficient cloud solutions.

## 03 | Integrated

Enable real-time decisions with ERP modernisation, system integration, and data harmonisation, ensuring a unified financial ecosystem.

## 04 | Optimised

Optimize finance with cost restructuring, spend visibility, and efficiency, driven by centralization, shared services models, and process standardization.

# Driving business transformation with Grant Thornton Bharat

In today's rapidly evolving business landscape, CEOs, CFOs and finance leaders face unprecedented challenges. Complex regulatory environments, increasing financial risks, and manual inefficiencies demand a new approach to financial management.

At **Grant Thornton Bharat**, we specialise in driving financial transformation through innovative technology solutions. Our expertise enables businesses to achieve:

## Finance process transformation

- Eliminate inefficiencies through process discovery, mapping, leading to automation.
- Enhance scalability and operational efficiency by optimising workflows and processes.
- Automate repetitive tasks for seamless execution and sustainable service delivery.

## Finance data supply chain

- Standardise finance data management with a structured framework for consistency and compliance.
- Optimise data integration across systems to enhance reporting and decision-making.
- Centralise business and data feeds to improve accuracy, accessibility, and transformation.



## Technology transformation

- Deploy ERP solutions for automated tracking and compliance.
- Implement invoicing and financial transformation tools for real-time visibility and control.
- Optimise CRM and expense management systems for enhanced financial governance and insights.

# Grant Thornton Bharat's contribution to financial transformation

At Grant Thornton Bharat, we go beyond technology implementation to deliver end-to-end financial transformation through strategic consulting and process reengineering. Our contributions include:

## Finance processes

 **Finance transformation roadmap**

- CFO vision workshop
- CFO assessment and design thinking workshop
- Prioritisation roadmap\ voice of stakeholders
- Process mining and optimisation
- Industry benchmarking
- Process mapping

 **Operational finance**


- Order to cash
- Procure to pay
- Close, consolidate and report
- Travel and expenses
- Ledger and sub-ledger services
- Reconciliation services
- Attestation and substantiation

 **Enterprise performance management**


- Management reporting
- FP&A
- Data analysis and insights
- Treasury and cash management

 **Reporting and control**

- Financial reporting (BoE returns, PRA & FCA reporting)
- US regulatory reporting (SEC, Fed)
- Bank of England
- HKMA reporting
- EBA reporting

 **Finance operate**


- Implementing a managed service model to assume control of processes, generate value by transforming and efficiently operating finance processes for clients.

 **Finance data supply chain**

- Operational and process control of data
- Data management processes
- Business change and data feed change

 **Future of finance**

- Integrated reporting (FR+MR+ESG)
- Sustainable finance
- Hybrid finance function
- Digital finance

 **Finance change**

- Change management office setup (BA, PM, change agents)
- Implementation support
- Change adoption, training and support



# Grant Thornton Bharat in industry-specific financial transformation

Grant Thornton Bharat specialises in **customised financial transformation** solutions tailored to industry-specific challenges, integrating technology like Zoho's finance suite.

## BFSI



## Healthcare



## Auto



## Energy



## Infrastructure



# Leveraging Zoho as a strategic financial tool

To enable seamless financial transformation, Grant Thornton Bharat integrates Zoho's AI-powered finance suit as a supporting tool in our comprehensive approach. Our key Zoho-driven services include:



Invoice



Expense



Analytics



Books



CRM



Inventory



Payroll  
(IN, US & UAE)



Projects



# Why choose Grant Thornton Bharat?

Our **finance-first approach** ensures that technology investments are aligned with business objectives. We implement solutions and drive holistic transformation through strategic expertise and change management.

01.

## Strategic implementation

Aligning financial solutions with corporate goals for sustainable impact

02.

## Compliance and risk management

Ensuring all financial processes adhere to regulatory requirements.

03.

## Seamless business adoption

Focusing on user and organisational change for long-term success.

04.

## Tailored financial transformation

Designing customised financial models that optimise performance and drive business growth

05.

## Data-driven decision-making

Enabling CFOs and finance leaders to leverage insights for strategic financial planning



# We are Shaping Vibrant Bharat

A member of Grant Thornton International Ltd., Grant Thornton Bharat is at the forefront of helping reshape the values in the profession. We are helping shape various industry ecosystems through our work across Assurance, Tax, Risk, Transactions, Technology and Consulting, and are going beyond to shape a more #VibrantBharat.

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GTBharat@in.gt.com

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